

LAW OFFICES OF

**John M. Schau**

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December 1, 2003

To Whom It May Concern:

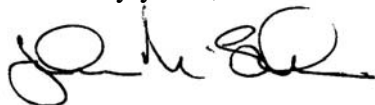
This office has agreed to act as, and is currently acting as Trustee for Pacific Teak Trust. I am an attorney duly licensed to practice law in the State of California and have been practicing in San Diego, California for over 20 years, having been originally admitted to the California State Bar in 1981.

I am a frequent traveler to Costa Rica and am familiar with the principals as well as the Pacific Teak project itself, and have visited the project plantations in Costa Rica on many occasions.

All Timber Deeds representing title to the teak trees shall be held in trust strictly in accordance with the specific terms of the Trust documents. This office will further verify compliance with the terms of the Pacific Teak Trust and the Purchase Agreement at the time each Timber Deed is issued.

I am very pleased to be involved with this worthwhile project. Please feel free to contact the undersigned at any time with any questions or comments, or if I can provide you with any further information.

Sincerely yours,

A handwritten signature in black ink, appearing to read "John M. Schau". The signature is fluid and cursive, with the first name "John" being the most prominent part.

John M. Schau